

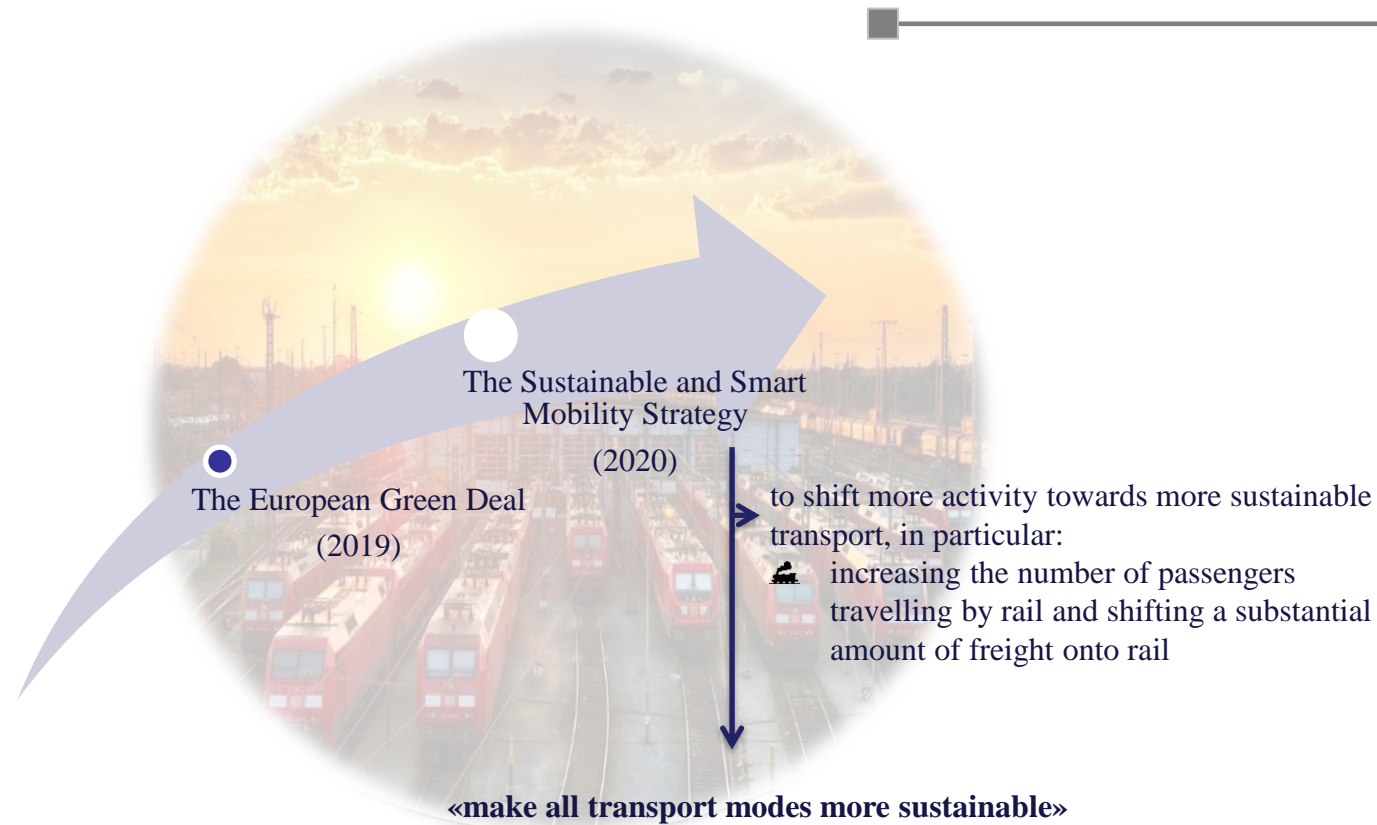


THE ROLE OF RAIL TRANSPORT IN THE EU MOBILITY STRATEGY

—

PROS AND CONS








SUSTAINABLE


SMART

SAFE

 Rail sector contributes to the economic and social cohesion of the EU

 Rail contributes to integration of the internal market

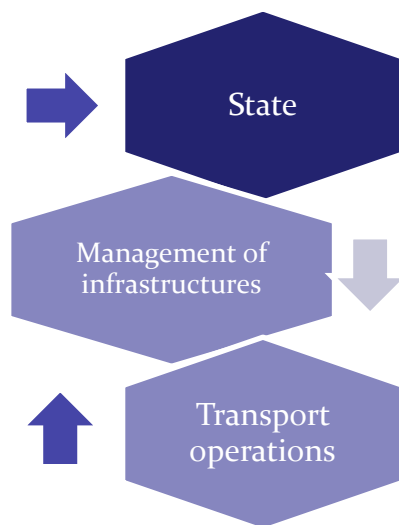
 Rail is one of the most environmentally friendly and energy-efficient modes of transport

 Rail is the safest mode of land transport



The downward trend in the market share of rail transport

- White Paper of 30 July 1996, *A strategy for revitalizing the Community's railways*
- «railway issues»



- fragmented railway structure in EU
- inefficiency of monopolistic management



A PROCESS OF GRADUAL LIBERALISATION

2001

2004

2007

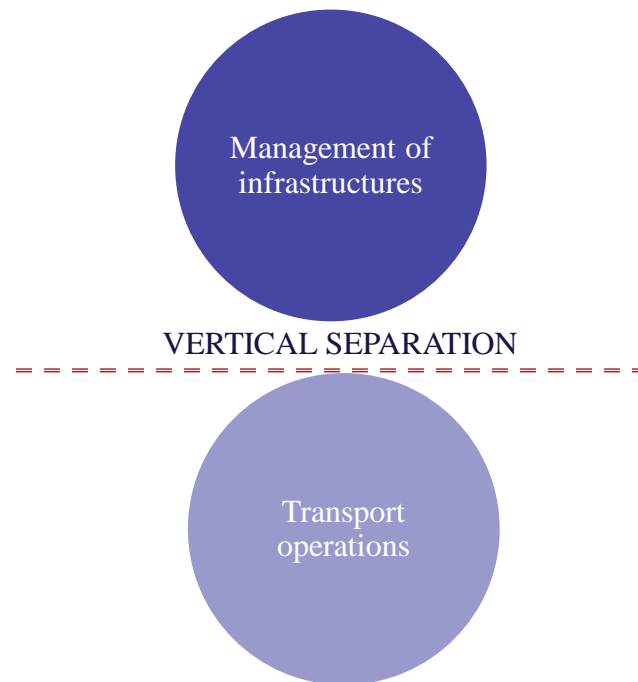
2016

Directive 2012/34/EU
[“Recast Directive”]



A PROCESS OF GRADUAL LIBERALISATION

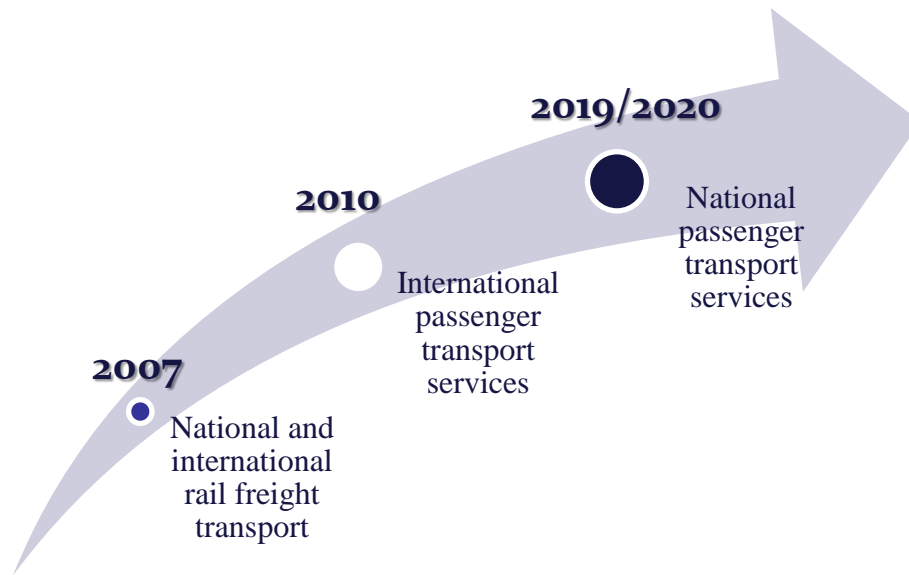
 The separation of infrastructure management and the provision of transport services





A PROCESS OF GRADUAL LIBERALISATION

 The opening up of transport services to competition





A PROCESS OF GRADUAL LIBERALISATION


🏗️ The establishment of a regulatory framework

- equal access conditions to infrastructures
- efficient management of the network

BUT...WHAT HAPPENS?







The process of liberalization of the railway sector in Europe has been gradually implemented because

-  The existence of barriers to market entry
-  The competitive disadvantages of rail
-  The interest of States in protecting the interest of their railway undertakings

Rail is still not an efficient and competitive mode compared to others, and its market share has not increased

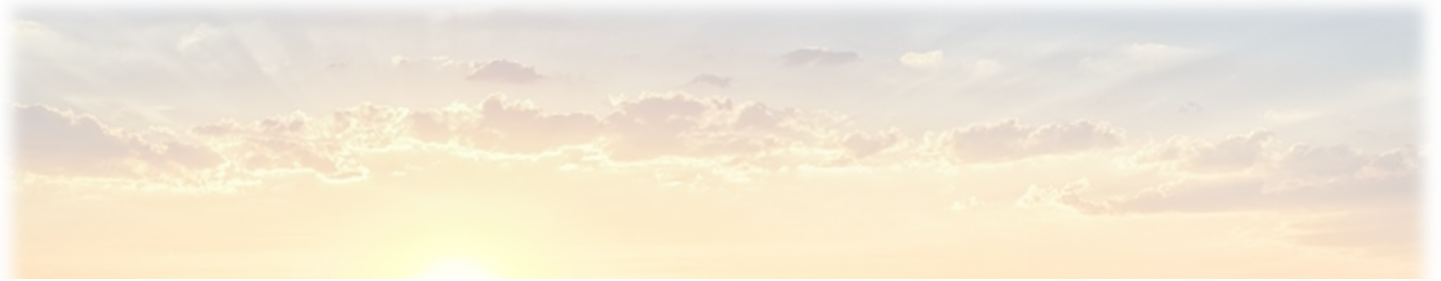


-  Increase the rail share in transport
-  Promote rail as a sustainable, innovative, interconnected and intermodal, safe and affordable mode of transport
-  Highlight the European cross-border dimension of rail
-  Contribute to the application of the fourth railway package



Action Plan to boost long-distance and cross-border passenger rail services (2022-2024)

Proposal to revise the Trans-European Transport Network Regulation (2022)



**MANY THANKS
FOR YOUR ATTENTION**

